



EU agricultural policy landscape

BEATLES – EU multi-actor working group workshop, 23 May 2024

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The post-2027 CAP - timing

CAP Strategic Plans 2023 - 2027



***Political orientation
after EP elections***

***Strategic
orientation
European Council***

***Priorities European
Commission
2024-2029***

Strategic Dialogue

***Multiannual
Financial Framework
2028-2034***

***Impact
assessment***

***Implementation &
performance***

**CAP
POST
2027**





Political context

Protests of farmers throughout the EU are shifting the political reality on food and agricultural policies.

The outcome of the EP elections in June will play a key role in political steer for the next COM mandate.



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The European Council called on the importance of a **competitive, resilient and sustainable agricultural sector for food security and the Union's open strategic autonomy**, the value of vibrant rural communities, and the essential role of the CAP in that regard.

Heads of Government and State also call to ensure a **stable and predictable policy framework, including tackling environmental and climate challenges.**

Navigating present and future (?) EU priorities



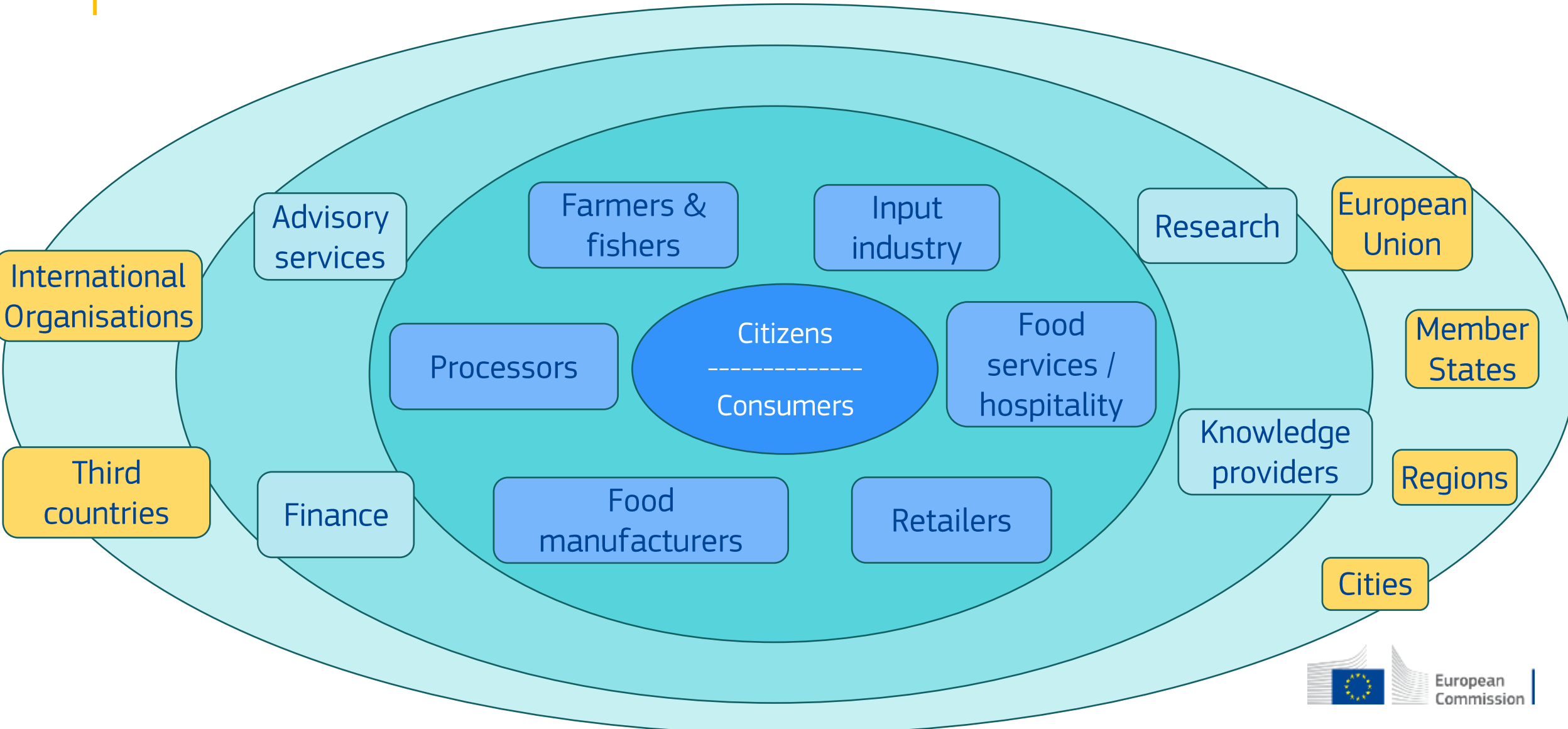
not exhaustive list...

Resilience as a new compass for EU policies

“The ability not only to withstand and cope with challenges but also to undergo transitions in a sustainable, fair and democratic manner”

2020 Strategic Foresight Report

Expectations to continue working with a more holistic approach: food system



Strategic Dialogue on the future of Agriculture

- Launched by **Ursula von der Leyen** and chaired by Prof. **Peter Strohschneider**
- Goal: to build a new consensus + foster dialogue
- 29 stakeholder organisations across the entire food system
- Targeted consultation for other EU stakeholders
- From January to August 2024
- Final report to form input for policy agenda and initiatives of the next College





CAP Post-2027

- *proposals in 2025*

- *new College of Commissioners*

Technical workshops with stakeholders & Member States:

- *Resilience* 
- *Food Security* 
- *Sustainability* 
- *Governance* 
- *Rural communities* 

Thank you!



CAP 2023- 2027: assessment of joint effort and collective ambition

2023 milestone - report on joint effort & collective ambition

- **Collective ambition** of 28 strategic plans in reaching CAP's **10 specific objectives** and contributing to the **six targets** set in the Farm to Fork and EU Biodiversity Strategy.
- Relies on conditions, interventions & values **as planned** in the adopted strategic plans
- **Qualitative** appraisal of the **potential effects** of the choices
- **Actual impacts** to be determined through evaluations & also depend on the impact of other EU/national instruments & other external factors



**ENSURE
FAIR INCOME**



**RESILIENCE
RISK MANAGEMENT**

Direct support reaches 5,8 million farmers

89% of EU farmland supported

**CAP support constitutes on average 23%
of farmers income (2020)**

**Support per ha will increase for farms
in areas with natural constraints and
farms below the average size**

Greater coverage by risk management tools

**Points of attention: more effective targeting, stronger
risk management**



RESILIENCE



**CLIMATE CHANGE
ACTION**



35% of EU farmland supported for carbon sequestration & N2O reduction beyond strengthened conditionality

Investments to reduce livestock-related emissions & genetic improvements

2.4% of livestock units to benefit from specific support to reduce emissions (e.g. feeding plans, feed additives)

Climate resilience through carbon sequestration, soil protection & diversified landscapes

Points of attention:

Climate mitigation & more holistic approach to climate adaptation

Estimating climate impacts of CSP measures



**ENSURE
FAIR INCOME**



**ENVIRONMENTAL
CARE**

**Environmental conditionality applies
to 89% of EU farmland**

**Wider buffer strips, better/longer soil
coverage, crop rotation, improved
tillage ...**

**32% of total public expenditure
allocated to voluntary measures
benefiting climate, environment and
animal welfare**

**Progress on soil, water quality,
nutrient management, pesticides**

**Points of attention: efforts on sustainable water use,
better targeting for nitrates, integrated pest
management**

